

Please direct any correspondence regarding this proposal to:  
Tom Simpson

### CUSTOMER DETAILS

Trading Name	PHOENIX WATERSPORTS LTD	Company No.	15175944
Trading Address	UNIT 2A HERRON SERVICES, GLANHWFA ROAD, LLANGFNI, YNYS MON,	Telephone No.	07375113576
Postcode	LL77 7EY	Trading Style.	Limited
Business Activities	Sports and recreation education	Website address	https://phoenixwatersports.co.uk/meet-the-team/
		Email Address	admin@phoenixwatersports.co.uk
		Date Established	29/09/2023

### FINANCE DETAILS

Cost of Goods	£10,000
Term	12
Frequency	Monthly
Type of Agreement	Commercial Loan

### PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	DOB	Address	Value	Mortgage
Ms Clare Dutton	11/03/1992	Llain Feurig, Gwalchmai, Holyhead, Anglesey, LL65 4SG	£360k	£160k
Ms Leanne Clowes	29/06/1986	8, Charmouth Close, Newton-Le-Willows, Merseyside WA12 0GA	£165k	£110k

### ADDITIONAL INFORMATION

#### WE HAVE PERMISSION TO SEARCH THE DIRECTORS AND GUARANTEES ARE AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Business; they have consented verbally to such searches being carried out.

#### The Company

PHOENIX WATERSPORTS LTD was formed as a culmination of Claire and Leannes businesses. They are a married couple now having met through their passion for diving and operating their dive schools. The incorporated company now operates with multiple facilities and vessels providing dive courses and experiences in North Wales. They have averaged circa £20k per month in revenue over the past 6 months and are currently preparing for the busiest period of the year for them.

#### Rationale for Loan

PHOENIX WATERSPORTS LTD is looking for additional capital to purchase more dive equipment for their rental department and more stock for the Dive Shop.

#### Portman's relationship with this customer.

This is the first opportunity we have had to secure some funding for PHOENIX WATERSPORTS LTD.

### ATTACHMENTS

1. Bank Statements 2. LR for both residences
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<b>DATE:</b>	28/05/2024	<b>PROPOSAL CHECKED BY:</b>	
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