

Portman Finance Group, Portman House, 300 Pavilion Drive,
Northampton Business Park, Northampton, NN4 7YE



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Please direct any correspondence regarding this proposal to:
Daniel Bingle

CUSTOMER DETAILS

Trading Name	CLARKS CONSULTING LIMITED	Company reg. No.	08955804
Trading Address	1st Floor 130 High Street Marlborough, Wiltshire	Contact:	Shaun Clarke
Postcode	SN8 1LZ	Mobile No.	07714 875368
Business Activities	Engineering Consultation Activities	Email Address	shaunclarke@btinternet.com
		Date Established	24/03/2014

LOAN DETAILS

Full Description of Loan	Business Loan
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PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	DOB	Address	Time at Address	Property Value	Mortgage outstanding
Mr Shaun Clarke	09/11/1974	Laurel House, Chapel Lane, Urchfont, Devizes, Wiltshire, SN10 4QY	4 Years	£1.4 Million	£625,000
Mrs Suzannah Clarke	21/06/1981	Same as the above.			

FINANCE DETAILS

Cost of Goods	£15,000.00
Profile	0+12
Term	12 Months
Frequency	Monthly
Type of Agreement	Business Loan

ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTORS AND GUARANTEES ARE AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented verbally to such searches being carried out.

Please note the client is a good exiting customer of Federal Capital. He has made all payments on time, and he is looking to use the facility in a revolving manner.

Business Overview:

CLARKS CONSULTING LIMITED is a UK leading heat exchanger consultant acting as a technical partner to many of the worlds leading businesses, collaborating with global brands and SME's in over 50 countries. Clients include businesses such as Shell, BP, Total and SIEMENS alongside many others. CLARKS CONSULTING LIMITED also provides engineering consulting, design and drafting services of ASME Pressure Vessles and piping systems. In addition, CLARKS CONSULTING LIMITED supports its clients through integrity monitoring solutions, helping clients maintain the performance of its assets within challenging environments. CLARKS CONSULTING LIMITED core business is based in engineering, chemical and mechanical analysis providing innovative composite solutions for commercial and industrial applications in accordance with ASME, ISO and ASTM standards.

CLARKS CONSULTING LIMITED is a 9 year established business owned and ran by Engineering professional Mr Shaun Clarke. Mr Shaun Clarke qualified with a Masters Degree in Engineering alongside having over 21 years in industry, gaining vast international experience from managing projects of up to £300 Million.

CLARKS CONSULTING LIMITED operates worldwide and has led to a turnover of £162,220 in 2022 with a profit of £62,287 for the financial year.

Mr Clarke won a number of awards and he has a reputation around innovators. He is dealing with a client who has a new Polymer product which he is consulting. The position guarantees him a minimum personal income of £10,000 a month as per the attached personal bank statements.

Please see his overview below:

Hi Daniel,

I provide some guidance to a specialist polymer manufacturer regarding intellectual property.

This specific guidance is to bring new monitoring technology to the HSE market.

As I did work for my clients competitors, it could be a conflict of interest regarding the intellectual property if it goes via Clarks consulting this is why it is listed within my personal bank account.

The business has also obtained a new contract with Itero Development Limited which provides a revenue stream of £330,000 annually.

Reason for Funds:

Clarks Consulting is applying the listed amount of funds to support the new contract mentioned. Mr Clarke believes he will be in a position to settle the facility early anticipated at month 7.

Security:

Mr Clarke is willing to put himself forward as a guarantor to support this application and has an equity position of £750,000 to support.

ATTACHMENTS

- 1. 2023 Filed Accounts
- 2. Mr Shaun Clarke Driving License
- 3. Land Registry Form
- 4. 6 Months Business Bank Statements
- 5. 6 Months Personal Bank Statements
- 6. Itero Contract

DATE:	02/07/24	PROPOSAL CHECKED BY:	
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