

Portman Finance Group, Portman House, 300 Pavilion Drive,
Northampton Business Park, Northampton, NN4 7YE



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Please direct any correspondence regarding this proposal to:
Bradley Green

CUSTOMER DETAILS

Trading Name	COMPLETE ROOFING SOLUTIONS YORKSHIRE LTD	Company reg. No.	13941767
Trading Address	11 First Floor, Bridge Street Bridlington	Mobile No.	07888897009
Postcode	YO15 3AH	Email Address	james@crsyorkshire.co.uk
Business Activities	Roofing activities	Date Established	25/02/2022

PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	Date of Birth	Address
Mr. James Lee Waddington	12/01/1976	1 Wheeldale Court, Bridlington, YO16 6RU
Mr. Daniel James Malcolm Bint	23/06/1987	54 Trinity Road, Bridlington, YO15 2EY

FINANCE DETAILS

Loan Amount	£30,000.00
Term	12 Months
Frequency	Monthly
Type of Agreement	Unsecured Short Term Loan

ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTORS AND GUARANTEES IS AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented to such searches being carried out.

Company Information

Complete Roofing Solutions Yorkshire provides a wide range of services, including roof repairs, new roofs, scaffolding, and solar requirements. Fully insured, they offer a free call-out service followed by a no-obligation quotation. They have now seen a growth in popularity in their local area due to their high customer satisfaction rates. They are looking to expand on this by making use of the listed funds.

Company Financials

Annual Report and Unaudited Accounts for the Period 25 February 2022 to 28 February 2023

Turnover: £171,632


Profit: (£2,983)

Funding Rationale

The loan amount of £30,000 will be used by Complete Roofing Solutions Yorkshire Ltd to expand their business and hire new staff in response to the surge in demand and increased sales. This injection of funds will support the company's growth trajectory, enhance operational capacity, and potentially improve profit margins.

ATTACHMENTS

Annual Report and Unaudited Accounts for the Period 25 February 2022 to 28 February 2023
6 Months bank statements

DATE:	16/07/2024	PROPOSAL CHECKED BY:	
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