

Portman Finance Group, Portman House, 300 Pavilion Drive,  
Northampton Business Park, Northampton, NN4 7YE



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Please direct any correspondence regarding this proposal to:  
**Samuel Heritage**

**CUSTOMER DETAILS**

<b>Trading Name</b>	YORKSHIRE BONSAI LIMITED	<b>Company reg. No.</b>	13972231
<b>Trading Address</b>	Brookfield Court Selby Road Leeds	<b>Mobile No.</b>	07858119855
<b>Postcode</b>	LS25 1NB	<b>Email Address</b>	daniel.tansey@outlook.com
<b>Business Activities</b>	Retail sale of flowers, plants, seeds, fertilizers.	<b>Website Address</b>	https://www.yorkshirebonsai.co.uk/ k/
		<b>Date Established</b>	11/03/2022

**PERSONAL DETAILS (Sole Proprietor/Partners/Directors)**

Name	Date of Birth	Address	Property Value	Mortgage Outstanding
Daniel Tansey	29/04/1982	11 Oak Tree Lane Leeds LS14 6GN	£380,000.00	£230,000.00

**LOAN DETAILS**

<b>Full Description of Loan</b>	LOAN
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**FINANCE DETAILS**

<b>Loan Amount</b>	£20,000.00
<b>Term</b>	0+12
<b>Frequency</b>	Monthly
<b>Type of Agreement</b>	Unsecured Loan

**ADDITIONAL INFORMATION**

**WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE**

**We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented to such searches being carried out.**

**Company Information**

Yorkshire Bonsai Limited are a family run business that originated from their back garden. The business now specialises in growing and selling Bonsai trees. Their supplies come from a combination of growing their own trees as well as bringing in stock from reputable suppliers.

**Company Financials**

In it's latest financial year, Yorkshire Bonsai Limited has grown turnover to £267,744.

**Funding Rationale**

Yorkshire Bonsai Limited are looking for a commercial loan to purchase additional stock and boost working capital. This injection of funds will help the company increase its inventory levels, meet customer demand, and improve cash flow, ultimately supporting further growth and profitability.

**ATTACHMENTS**

1. Filed accounts
2. 6 Months business bank statements

DATE:	16/07/2024	PROPOSAL CHECKED BY:	
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