

Portman Finance Group, Portman House, 300 Pavilion Drive, Northampton Business Park, Northampton, NN4 7YE

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Please direct any correspondence regarding this proposal to:
Andrew Parish

CUSTOMER DETAILS

Trading Name	Optimum Marketing LTD T/A Beacon View Chemist	Company reg. No.	03933953
Trading Address	314 Beacon view Road, Charlemont Farm Estate West Bromwich	Telephone No.	01215883193
		Mobile No.	07854744690
		Website.	https://beaconviewchemist.co.uk/
Postcode	B71 3NX	Email Address	Og_s@live.co.uk
Business Activities	Pharmaceuticals - Chemist	Date Established	25/02/2000

ASSET DETAILS

Full Description of Loan	Commercial Loan
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PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	DOB	Address	Time at Address	Property Value	Mortgage outstanding
Mr Ogmores Okoro	30/07/1959	2 Cygnet Drive, Brown Hills, WS8 6EA	20 Years	£525,000	£30,000

FINANCE DETAILS

Cost of Goods	£40,000
Profile	0 + 12
Term	12 Months
Frequency	Monthly
Type of Agreement	Loan

ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented verbally to such searches being carried out.

About

Beacon View Chemist is a community pharmacy based in West Bromwich. Offering several NHS and Private services that range from, free repeat prescription service, to winter flu vaccinations.

Reason for loan

The loan amount of £40,000 will be used by OPTIMUM MARKETING LIMITED to inject working capital into the business and settle existing agreements with Mycashline and Fleximize. This strategic move will release £6,000 per month, improving the company's cash flow and financial stability, ultimately supporting its growth and operational efficiency.

Guarantee

Optimum Marketing Ltd is headed up by Ogmoro Okoro who has a significant amount of equity in his personal residence and his guarantee is on offer to support the application.

Relationship

Optimum Marketing LTD is a known client of Portman.

ATTACHMENTS

1. Bank Statements
2. Accounts

DATE:	26/07/2024	PROPOSAL CHECKED BY:	
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